



## **Brian Plain, CFP® | Financial Planning – Simplified**

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### **I CANNOT HELP YOU:**

Time the Market or Predict the Future.

Find Hot Investment Tips or Make Your Crystal Ball Work.

### **I CAN HELP YOU:**

Identify what is important in your life.

Make sure your finances are aligned with those life goals.

Manage your investments using low-cost, tax-efficient options.

Purchase appropriate Life Insurance and Long Term Care Insurance.

Provide recommendations to trusted business partners (CPA, Attorney, etc).

Worry less and spend more time with the people you care about.

Always act in your best interest.

**Interested? Contact me for a complimentary conversation:**

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